Canyon - Organizational Chart

Ownership
Control
Cash Flow
Carry

CaliberCos, Inc.
Delaware Corp.**

100%

Caliber Companies, LLC
Arizona LLC

100%

Caliber Services, LLC
Arizona LLC

Trillium Canyon, LLC
Arizona LLC

Caliber Tax Advantaged Opportunity Zone Fund, LP (Class B)

GP Related Party

50%

50%

Canyon ManageCo, LLC
Arizona LLC: 07/23/2024
EIN: 99-4496570
Managing Member: Caliber Services LLC
Members: Caliber Services LLC
& Trillium Canyon, LLC

Canyon FundCo, LLC
Delaware LLC: 07/23/2024
EIN: 99-4511366
Members: CTAF and Individual Investors (class B)
Managing Manager: Canyon ManageCo, LLC (Class D)

LP Related Party

100%

Canyon MezzCo, LLC
Delaware LLC: 07/23/2024
EIN: 99-4538242
Member: Canyon FundCo, LLC
Manager: Canyon ManageCo, LLC

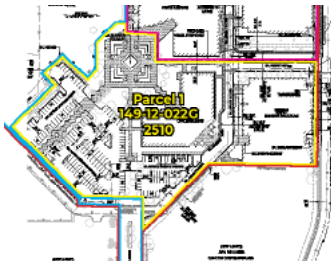
100%

Third Party Investors (Class B)

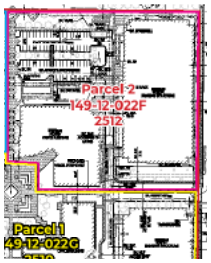
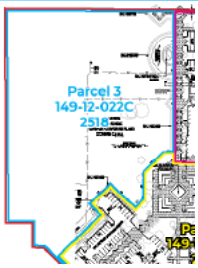
Canyon Corporate Partners, LLC*
Delaware LLC: 03/26/2024
EIN: 99-2352972
Member: Canyon MezzCo, LLC
Manager: Canyon ManageCo, LLC

100%

Parcel 1
2510 Building
149-12-022G



Parcel 2
2512 Building
149-12-022F



Parcel 3
2518 Land
149-12-022C